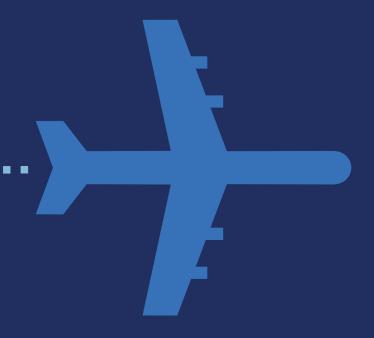
Technology Opportunities at the Airport

Welcome!

- This session is being recorded.
- Put your questions in the 'Chat'.
- Only speakers will have their cameras and microphones on.
- We will ask you to take a poll near the end of the session. Please respond!





Introductions



Nonstop PHL

Your Panelists

- Nora Dougherty
- Elizabeth Moselle
- Megan O'Connell



Philadelphia International Airport Intelligent Technology



Nonstop PHL

Nora Dougherty



- Philadelphia International Airport IT Director
- Focused on implementing technology to create positive changes in the airport experience
- 10 years of service with City of Philadelphia
- Current responsibilities at PHL
 - -Drive Airport Innovation
 - -Digital Transformation
 - -Geographic Information Systems (GIS) Program

Trending Airport Technologies



- Artificial Intelligence
- Social Distancing tech
- Contactless technology
- Robotics
- Virtual Events
- Health & Hygiene tech
- Advanced self-service & biometrics
- Digital Health Passports



- Security Checkpoint Wait Times
- Cleaning Robots
- Biometric Curb to gate
- Dynamic Information Displays
- Smart Restroom



- Security Checkpoint Wait Times
 - -PHL has partnered with startup Live Reach Media to install QMS technology at the D/E checkpoint
 - Installation happening now, go-live scheduled for Thanksgiving holiday 2021
 - -If successful, will roll out to remaining checkpoints





- Cleaning Robots
 - -PHL evaluated 5 different cleaning robots for implementation
 - -Worked closely with custodial team
 - -Nilfisk was selected, but we have not yet implemented









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- Biometric Curb to Gate
 - In early 2020, PHL partnered with the Faith Group to pilot 3 vendors for Biometric Exit
 - -In 2021, the system was designed and sent to bid. Biometric Exit should be live starting in January of 2022
 - -PHL is now looking to expand on Biometric Exit, with Biometric Bag drop and Biometric PreCheck
 - -Pilot opportunity





- Dynamic Information Displays
 - -PHL is currently evaluating vendors to upgrade our Flight Information Display System, piloting 4 vendors starting later this month
 - -Once we upgrade the FIDS systems, we will evaluate Digital Signage Solutions
 - Opportunity to pilot
 - Video wall systems, creative and dynamic
 - Display technologies- Hardware, CMS, open







- Smart Restroom Technology
 - -Worked with Capital Development Group to evaluate platforms
 - -Trax and KOLO will be piloted in 2 restrooms in the upcoming conths







Upcoming Technology Opportunities



- Biometric/Self Service Bag Drop or Curb to Gate tech
- Digital Signage & Video Walls
- Future telephone systems replacement
- Environmental sensors for IT rooms
- Telcom rooms upgrade, includes cleanup and hardening

Locating PHL Technology Opportunities

Service, Supplies, and Equipment (SSE)

- Awarded to lowest responsive, responsible seller
- Open opportunities listed on <u>Contracts Hub</u>
- Advertised in newspapers and online at PHLContracts

Public Works Contracts

- Construction, Alteration, Repair, Improvement Projects
- Open opportunities listed on <u>Contracts Hub</u>
- Get notifications of new opportunities, by registering on <u>PHLContracts</u>

Professional Services

- Consulting, design, technical services
- Open opportunities listed on <u>Contracts Hub</u>
- Get notifications of new opportunities, by registering on <u>eContractPhilly</u>





Philadelphia International Airport Guest Experience



Nonstop PHL

Elizabeth Moselle

- Philadelphia International Airport, Assistant Director of Guest Experience
- Career focus on making Philadelphia better, improving our shared spaces, helping people connect, and economic development.
- Current responsibilities at PHL
 - -Work across departments and organizations to improve the entirety of the passenger experience at PHL
 - -Lead the Guest Experience Stakeholder Council
 - -Airport employee recognition program
 - -Passenger insights to understand customer expectations and experience

Evolving the PHL Guest Experience through Technology

Objectives:

- Reduce passenger stress throughout the travel process
- Increase confidence
- Generate new revenue

Goals/Approach:

- Use passenger insights to make more data-driven decisions
- Increase the predictability and consistency of the airport experience
- Make the airport experience more hassle-free
- Provide guests ability to control their healthy journey through the airport
- Improve comfort and productivity



Guests

Using Passenger Insights to Guide Decisions

- Re-vamped consumer insights program helps PHL to better understand travelers' behaviors, perceptions, expectations and needs.
 - WiFi-intercept surveys: Targeted to passengers at PHL. Very flexible tool.
 Assess aspects of the airport experience; customer behaviors; customer needs and desires; and customer expectations.
 - Mobile platform-based surveys to travelers in representative samples,
 National and Local. Assess perspectives, behaviors, expectations and perceptions and how they've changed before/after COVID.
 - Targeted in-person surveying
 - Customer complaints- email, social media, web

Predictability, Consistency and Comfort with the Airport Experience

- Provide real-time information about journey moments that impact planning
 - Traffic conditions
 - Parking availability and guidance: Where should I park?
 - Security wait-times: Which checkpoint should I use to make my flight?
- Allow passengers to book and reserve needed amenities ahead
 - Reserved security times
 - Reserved parking
 - Reserved work-spaces and charging outlets
 - Private, high-speed Wifi

The Healthy, Hassle-Free Airport Journey

- Give passengers more personal control of their journey through the airport
 - -Provide more opportunities to use mobile devices to engage with airport services at key journey moments, shifting transactions out of physical spaces
 - -Allow advanced purchase
 - -Enhance interaction
 - Virtual information program
- Build a more efficient seamless travel experience
 - -Provide passengers continuous movement through the airport without stopping
 - -Provide new concierge services that can be booked in advance
 - -Enable passengers to avoid congested areas
 - Biometric projects (Nora)
 - Passenger and asset flow monitoring



Passenger & Asset Flow Monitoring

- Monitor the volume of people moving throughout the facility in real-time each day. Monitor the flow of needed equipment and supplies.
- Assess wait and walk times in real-time. Publish on websites and digital signs.
- Assess congestion in key locations and adjust real-time operations to align with areas of need.
- Understand how people move through the facility, desire paths and congestion points. Inform strategic improvements.

P.O.S and Boarding Pass Scanning

- Gain insights into purchasing behaviors/desires of different passengers by location. Are there trends by airline? By specific flight?
- A more detailed understanding of which items sell, where and when
- Tailor offerings in best locations to meet their needs and maximize revenue
- Identify unmet needs and opportunities



MarketPlace PHL

Nonstop PHL

Megan O'Connell



- Marketing and Customer Service Manager, MarketPlace PHL
- With MarketPlace for a little over 2 years
- Drive revenue and engagement for the PHL Food & Shops program:
 - Digital marketing
 - Contactless ordering
 - Wayfinding, signage, digital signage
 - Seasonal promotions/initiatives
 - Innovation
- Promote a positive guest experience through numerous customer service initiatives:
 - Secret shop program
 - Customer service training sessions
 - Consumer feedback initiatives

MarketPlace PHL

- MarketPlace PHL, LLC, is a contractor for the City of Philadelphia, responsible for the management of the PHL Food & Shops program throughout Philadelphia International Airport.
- Voted Best Overall Concessions Program in 2019.
- The award-winning PHL Food & Shops program offers more than 170 shops, restaurants, and services to the millions of passengers that travel through PHL each year.
- Restaurants and shops include local Philly favorites, as well as regional and national brands.

Technology in Concessions

- Contactless Ordering OrderAtPHL
 - Use mobile app or website to place an order in advance for pickup or delivery
 - -Added robotic-assisted delivery in early 2021
- QR Code Technology
 - Added QR codes to all wayfinding/informational signage for contactless ordering and what is currently open at PHL
 - Added QR code feedback opportunities to food court tables
- Digital Ordering Screens
 - Minimizing contact between guests and employees through digital ordering and payment screens







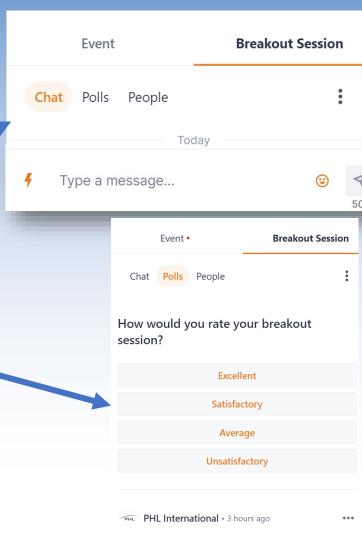
Future of Technology in Concessions

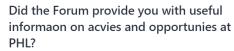


- Robotic Concepts
 - Baristas, vending, etc.
- Ghost Kitchens
 - Virtual ghost kitchens that combine multiple concepts
- Food Pick-up Lockers
 - Partnering with local dining operator to provide quick meal options with contactless pick-up through lockers
- Digital Wallpaper
 - -Utilizing digital wallpaper for barricade graphics
- Contactless Ordering Upgrades
 - New solutions for contactless ordering such as delivery outside the airport or other tech upgrades
- Increased Use of Innovative Payment Solutions
 - AtYourGate, kiosk payments, Apple Pay, Amazon JWO

Questions and Answers

- Questions and Answers
 - On the Breakout Sessions tab, put your questions in the 'Chat'
- Polling
 - Please click into the Poll tab and answer 3 short questions







Reception



Main Ballroom



Breakout Sessions



Networking



Expo

Thank You!

- When instructed, click the link on the left of your screen for the Main Ballroom to meet the PHL Management Team for a Q&A Session.
- Answer "Yes" to Leave and return to the Main Ballroom.