

# PHL Cargo Expansion Strategy

As PHL emerges as the regional airport of choice for speed, efficiency and quality, it has embarked on an ambitious cargo expansion program. Increased cargo at PHL stimulates the economic development of the region. It makes the region more competitive, generates economic impact through construction and annual operations impact, increases competitiveness of local companies, and consolidates Philadelphia as a strong intermodal cargo region.

## Our Vision

### Short-Term

Increase cargo activity at PHL by identifying short term opportunities that drive cargo within the existing facilities while establishing relationships with key stakeholders.

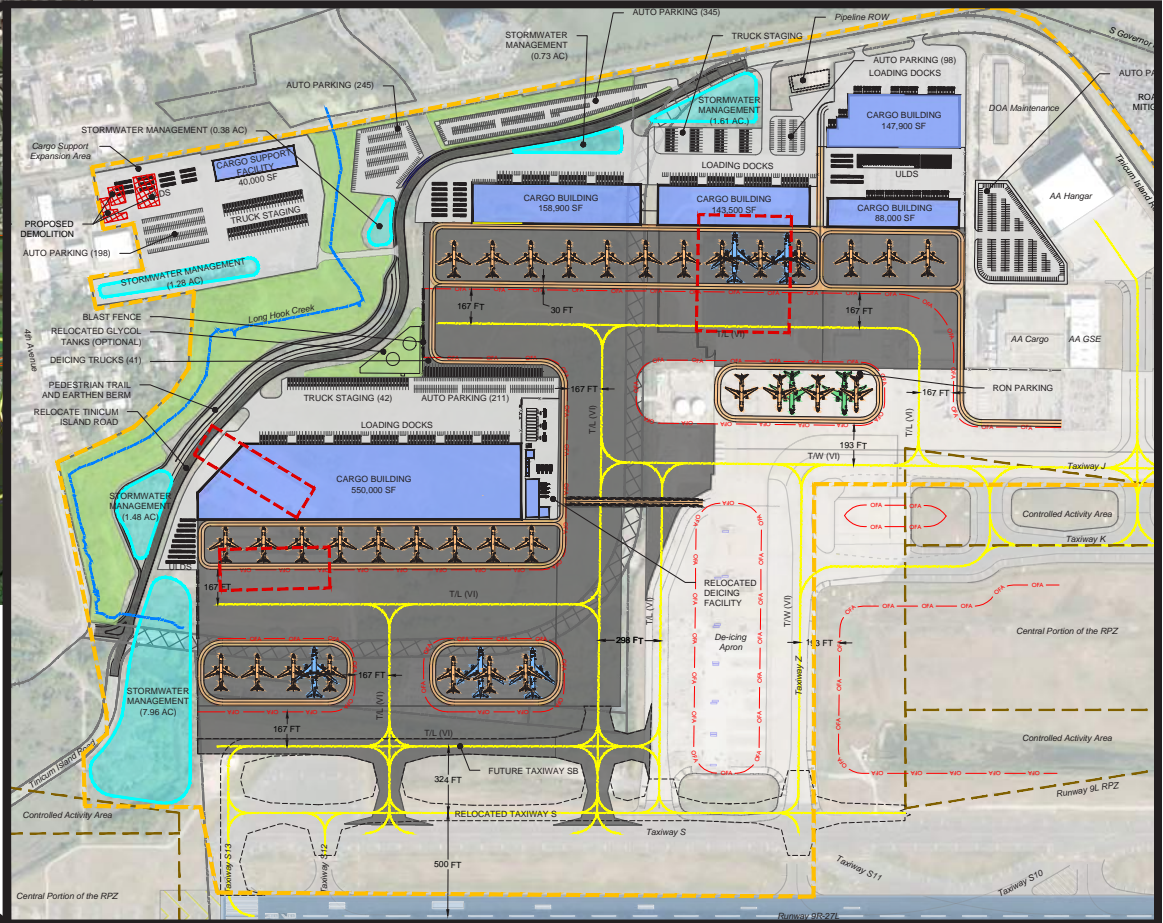
### Long-Term

Develop a long-term strategy for the expanded cargo facilities that increases revenue to the airport and benefits the economic development of the region.

- ▶ **\$53 billion** in air cargo volume in the PHL catchment area
- ▶ PHL's core catchment area encompasses all or parts of 6 states
- ▶ PHL captures only **9% of the catchment area market share** Nearly **60% of the share passed us by**, and was captured by neighboring airports **JFK, EWR and IAD**
- ▶ "Leakage" is due in part to **capacity limitations at PHL**
- ▶ **Upgrades in capacity** lead to more efficient operations for many of our region's industries, **keeping them competitive:** Local and regional companies **can save significant time and expense** by using new cargo handling capabilities at PHL







## PHL Cargo Expansion Strategy Program Highlights

Redevelop existing Cargo City with modern cargo facilities, including:

- ▶ Over 1M SF of new Cargo Facilities and landside facilities (parking, loading docks, etc.)
- ▶ Over 5M SF of airfield expansion
- ▶ +/- 20 Cargo Aircraft parking positions
- ▶ +/- 10 Additional remain overnight (RON) aircraft parking
- ▶ Additional minor elements to the project may include, but are not limited to, site preparation (grading and excavation); site restoration; tree removal; landscaping; site safety and security lighting; utility extension and connection; sidewalk installation; ancillary structures, etc.

Enabling efforts, including:

- ▶ Relocate Tincum Island Road (+/- 1 mile)
- ▶ Relocate existing facilities such as deicing facilities, security fence and gates, etc.
- ▶ Demolish existing Cargo City Building, such as existing buildings C-7 and C-8
- ▶ Utility infrastructure to support the development, including electric, water, wastewater, stormwater management and control
- ▶ Mitigate existing wetlands impacted by project development