

Ready to retire?

Take your first steps by contacting your City of Philadelphia Retirement Specialists and Personal Retirement Counselor.



Philadelphia
Deferred
Compensation

City of Philadelphia 457(b) Deferred Compensation Plan



City of Philadelphia 457 Deferred Compensation Plan

Website: philly457.com

Phone: 215-568-1960/1-855-550-1777

Retirement Specialists and Personal Retirement Counselor

3 reasons to contact the City of Philadelphia right away when you're planning to retire:

1

ROLLING IN DROP MONEY

Meet with a local Retirement Specialist or Personal Retirement Counselor to learn more about consolidating your deferred retirement option plan (DROP) money into your 457 Deferred Compensation Plan.

2

DEFERRAL OF UNUSED LEAVE BALANCE

Consider giving your retirement savings a boost as you defer immediate income taxes by converting unused vacation and/or sick time into the City of Philadelphia Deferred Comp Plan. Plan ahead. Contact us as soon as you know your retirement date.

3

KEEP THE CITY OF PHILADELPHIA DEFERRED COMP PLAN WORKING FOR YOU

Scan the QR code above to talk with a City of Philadelphia Retirement Specialist about how and why you should consider letting your investments potentially grow through your retirement. The City of Philadelphia Deferred Comp Plan is with you for life.

We're here to help. For personal assistance with any step of Plan participation, SCHEDULE AN APPOINTMENT with a Retirement Specialist.



Shawn McDonald

Sr. Retirement Specialist

mcdons3@nationwide.com

215-804-6161



Cristina Gibson

Sr. Retirement Specialist

Gibsc3@nationwide.com

267-205-6606



Don Marchesiello, CFP

Personal Retirement Counselor

marchd2@nationwide.com

215-568-1964

This material is not a recommendation to buy or sell a financial product or to adopt an investment strategy. Investors should discuss their specific situation with their financial professional.

Investing involves market risk, including possible loss of principal. No investment strategy or program can guarantee to make a profit or avoid loss. Actual results will vary depending on your investment and market experience.

Qualified retirement plans, deferred compensation plans and individual retirement accounts are all different, including fees and when you can access funds. Assets rolled over from your account(s) may be subject to surrender charges, other fees and/or a 10% tax penalty if withdrawn before age 59½.

Information provided by Retirement Specialists is for educational purposes only and is not intended as investment advice.

Retirement Resource Group includes Retirement Specialists and Personal Retirement Counselors. Retirement Specialists are registered representatives of Nationwide Investment Services Corporation (NISC), member FINRA, Columbus, OH. The information they provide is for educational purposes only and is not legal, tax or investment advice. Personal Retirement Counselors are registered representatives of Nationwide Securities, LLC., member FINRA, SIPC. DBA Nationwide Advisory Services, LLC. in AR, CA, FL, NY, TX, and WY. Securities and Investment Advisory Services offered through Nationwide Securities, LLC, member FINRA, SIPC, and a Registered Investment Advisor. DBA Nationwide Advisory Services, LLC in AR, CA, FL, NY, TX and WY. Representative of Nationwide Life Insurance Company, affiliated companies and other companies.

Nationwide and the Nationwide N and Eagle are service marks of Nationwide Mutual Insurance Company. © 2023 Nationwide

NRM-19400PA-PH.1 (07/23)