BUSINESS 2024

Boarding Pass to 2026 and Beyond

Guest Enhancements *Initiatives and Opportunities*



Be Our Guest







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BUSINESS OPPORTUNITY

PHLPNE

FORUM



Concessions at PHL and PNE

- Revenue Generating Leases
 - o Airlines
 - Food and Shops
 - o Advertising
 - o Rental Cars
 - o Hotel
- Partners have opportunities and diversity goals

For more information, during the networking session visit:

- Table 12 Commercial Office
- Table 14 MarketPlace PHL
- Marriott and Enterprise Mobility upstairs in the primes networking









Guest Experience (GX) – What We Do

Our goal is to improve the overall guest and employee experience at PHL

We work across sectors to

- Celebrate the People of PHL: Employee Recognition Program and events
- Build community and trust among stakeholders and employees through quarterly GX Stakeholder Council meetings
- Facilitate airport-wide customer service training based on the
 developed airport-wide customer service st

Initiatives include

- Information Services: Volunteer Navigators and Navigators
- Virtual Information Program (in-terminal live chat)
- Wagging Tails Brigade: Volunteer team of certified therapy dogs
- Gate Modernization: new furnishings all with charging capabilities
- Care Team: "boots on the ground" to provide customer service





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Guest Experience – Initiatives and Opportunities



RFP for *PHL WORKS* airport-wide training and overall program support

- Instructor-led training sessions, including train-the-trainer based on PHL WORKS
- Develop new modalities for PHL WORKS training
- Increase Mystery "Journey" Shopping site visits to measure customer service performance levels based on PHL WORKS
- Grow and enhance the Employee Recognition Program
- Provide airport-wide employee appreciation and engagement opportunities

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For more information, visit Table 13 during the networking session.

OPPORTUNITY 2024



MarketPlace PHL – What We Do

- Contracts with Airport to develop and manage the Food and Shops program throughout Philadelphia International Airport
 - MarketPlace PHL is a joint venture between MarketPlace
 Development and LeJeune and Associates, LLC
- Manages 163 open locations within the concessions program, with program capacity being approximately 170 locations
- Accounts for nearly **1,600 PHL badged employees**.
- Places a focus on **ACDBE** Participation
 - o Currently **21 ACDBE operators**
 - 108 locations have ACDBE participation
 - o 53 have joint venture participation & 55 are 100% ACDBE operated

MARKETPLACE PHL



MarketPlace PHL – Initiatives and Opportunities

- As spaces become available, conducting leasing outreach
- Working with PHL on a new Small Business initiative
- Partners with PHL on ACDBE Academy
 - Providing insight into concessions opportunities to new entrants
 - Completed 2nd cohort in September 2024
- In addition to leasing, opportunities in
 - Space design, fit-out, and refurbishment with new and existing merchants
- Complete 'Contact Us'
 form at <u>www.philamarketplace.com/contact</u>

MARKETPLACE PHL

For more information, visit Table 14 during the networking session.



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Air Service Development – What We Do

• Revenue Generating:

 Attracting, retaining, and expanding air service routes; Increase seat capacity and maintaining effective working relationships w key stakeholders and partners.

Includes

- Domestic and International Airlines
- Regional, Domestic and International Airports
- Consulting and logistical firms
- Aviation organizations
- Governmental and Non-Governmental organizations
- Partners have opportunities and diversity goals



Connecting Philadelphia to the world



Air Service Development – Initiatives and Opportunities

- Includes
 - o Data Research
 - Mobilitics
 - Community
 - Diversity and migration patterns
 - Trade
 - Geographical landscape of organizations in our catchment
 - Cultural diversity and outreach events
 - Language culturalization



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Note: PHL's Primary Catchment Area includes all locations where PHL is the closest major airport based on driving time Source: U.S. Bureau of the Census, 2022 American Community Survey (5-Year)





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Guest Enhancements Initiatives and Opportunities Thank You!

Networking and Closeout

- Department of Aviation Opportunity Tables (numbered 1-15) in the Ballroom
- Prime Networking Tables on 2nd Floor
- Event Evaluation
 - QR Code on bottom right of DOA Networking handout, DOA Networking Table Signs, and the next slide
- Business Opportunity Forum 2024 Website
 - Attendees will receive an email with a link
 - o Presentations and Forum materials will be uploaded
- Parking
 - Use your Voucher





Deatrice Isaac PHL/PNE Vice President of Procurement



Denise Bailey PHL/PNE Vice President of Business Diversity and Accessibility

